BULK TERMINALS 2018

IMPROVING SAFETY, STREAMLINING OPERATIONS AND ENSURING ENVIRONMENTAL PROTECTION

The Annual Association of Bulk Terminal Operators (ABTO) Conference

23-24 October 2018, Radisson Blu Hotel, Hamburg



The only event aimed at the whole terminal operations industry

KEY SPEAKERS INCLUDE

Professor Mike BradleyThe Wolfson Centre

Captain Richard Brough

Brough Marine and ICHCA International

Michael Gubbins
CODELCO

Daniel Hosseus

ZDS – Association of German Seaport Operators

Garry O'Malley

Redcar Bulk Terminal Limited

Dr Sebastian Saxe

Free and Hanseatic City of Hamburg

Supporting Organisations





The Wolfson Centre for Bulk Solids Handling Technology





















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23-24 October 2018, Radisson Blu Hotel, Hamburg



ARE YOU STREAMLINING YOUR OPERATIONS AT THE SAME TIME AS IMPROVING SAFETY AND ENVIRONMENTAL COMPLIANCE?

In these uncertain times and challenging operational conditions, Bulk Terminals 2018 begins with a strategic look at the markets which drive all activity and investment decisions.

Terminal managers are under increasing pressure to increase operational efficiencies. At same time improve safety. All the while environment and sustainability moves up the agenda, driven by regulation and emissions concern. These are important drivers for investment.

Ballast water regulation is seen by many as a problem for shipping, but maybe an opportunity for terminals? Similarly other green port initiatives, such as cold ironing and dust control.

Which systems are suitable for which application? Clearly crucial, but the increasing need to be flexible and adaptable to changing markets adds a further variable to the purchasing decision.

Position, connectivity, equipment and operational efficiency are all vital to a bulk terminal's attraction to customers. But can terminals improve performance with better marketing?

Ports are not only at risk from breaches in their own security, but also their customers'. If terminals do suffer a cyber attack – or for that matter natural disaster, significant power loss, or terrorist incident – do they have a robust business continuity plan in place?

With operator CASE STUDIES and a programme of expert speakers providing insight, advice, solutions and networking, Bulk Terminals 2018 is the only event all those involved in the transportation, storage and handling of bulk commodities need to attend.

"Made some very good contacts – the perfect niche event. Relaxed, intimate atmosphere and the programme gave me a good insight into our terminal customers' needs – we will be back in 2018."

Mark Smith, Projects and Installations Manager, igus – BULK TERMINALS 2017 SPONSOR

KEY TOPICS INCLUDE

- » Prospects and investment drivers for dry bulk
- » Latest security challenges and responses
- » Greening bulk operations operator CASE STUDY
- » Adapting to survive operator CASE STUDY
- $\,\,$ » $\,$ Safety and the hazards of handling bulk cargo
- » How to chose the best operating system
- » Digitalisation of terminal operations

WHY ATTEND?

- » Understand the challenges the bulk terminal industry faces
- » Learn from the experts
- » Appreciate the needs of your customers
- » Enjoy invaluable networking opportunities with industry peers, consultants and investors
- » Meet technology suppliers and find out how they can improve your compliance and efficiency

WHO SHOULD ATTEND

BULK TERMINALS 2018 is the essential event for operational and technical directors, managers, business development and analysts from

- » Bulk terminal operators
- » Port authorities
- » Mining companies, commodity producers and traders
- » Shippers
- » Ship owners, operators, charterers, managers and barge companies
- » Logistics, brokers and forwarders
- » Materials handing engineers
- » Equipment and service providers
- » Government and regulators
- » Terminal developers and EPC
- » Ports and construction consultants
- » Finance
- » Insurance and P&I
- » Lawyers



SPONSORSHIP AND EXHIBITION OPPORTUNITIES

BE INVOLVED AS A PARTNER

Attending this event as a partner – exhibiting or sponsoring – will give you the opportunity to showcase your technologies, services, solutions and products to some of the most respected leaders in the bulk terminals industry. The ideal way to enhance your company profile and communicate effectively with your target audience.

BENEFITS OF SPONSORING

- » Increase awareness of your product or service
- » Showcase your product or service to potential buyers
- » Benefit from greater market exposure to key purchasing influencers

PROGRAMME DAY ONE

» Progress towards a worldwide network of reception facilities $\ensuremath{\text{\textit{»}}}$ Road ahead for harbours and water management – the situation

today, possibilities for the future, pains and gains Philip Rabe, Sales Manager, Damen Green Solutions



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TUESD	AY 23 OCTOBER 2018: CONFERENCE DAY ONE	13:00	Lunch	
08:00	Registration and refreshments	14.00	CASE STUDY: Greening bulk operations - Chile's greenest port	
OPENING	SESSION	14:00	Corporación Nacional del Cobre de Chile	
09:00	Conference Chairman's opening remarks Ian Adams CDir, FIoD, IEng, FIMarEST, Chief Executive, Association of Bulk Terminal Operators (ABTO)	14:00 CASE STUDY: Greening bulk operations - Chil Michael Gubbins, Logistic Optimization Vice Pr Corporación Nacional del Cobre de Chile Electrification of port equipment * Achieving less emissions * Reduced energy use * CASE STUDY: Cold ironing Malte Moeller, Project Manager and Martin Ti Shore Power, igus GmbH Reduction of respirable dust particles - meetidemands while maximizing throughput * Discussion of dust generation points in terminal Regulations * Discussion of different technologies used to moperations in the port environment Richard Posner, President, Dust Solutions, Inc. 16:16 DISCUSSION: Regulation, economics or custome main drivers for sustainability? 16:28 Refreshments CHALLENGES AND OPPORTUNIVIES: PART ONE SESSION CHAIRMAN - Ian Adams Recruitment and retention - how does the ind more attractive and what initiatives are in platalent in? * Ports continue to face challenges attracting a talent * Underlying issues behind the problem with ret * Initiatives to retain experienced staff and incompare talent * Underlying issues behind the problem with ret * Initiatives to retain experienced staff and incompare talent * Underlying issues behind the problem with ret * Underlying issues behind the problem with ret * Initiatives to retain experienced staff and incompare talent * Underlying issues behind the problem with ret * Initiatives to retain experienced staff and incompare talent * Underlying issues behind the problem with ret * Initiatives to retain experienced staff and incompare talent * Underlying issues behind the problem with ret * Initiatives to retain experienced staff and incompare talent * Underlying issues behind the problem of the entity of the retain experienced staff and incompare talent * Underlying issues behind the problem of the entity of the ent	» Achieving less emissions	
09:05	Official Welcome to Hamburg Axel Mattern , CEO, Port of Hamburg Marketing Association	14:60	Malte Moeller, Project Manager and Martin Tiling, Industry Manager	
MARKET	PROSPECTS AND PLANNING FOR THE FUTURE			
SESSION	CHAIRMAN – Ian Adams		demands while maximizing throughput	
09:15	Prospects for the dry bulk market » Drybulk — since mid 2017 on the road to recovery » Opportunities — low orderbook — steady growth in demand » Challenges — MARPOL 2020 fuel regulations — has China's iron ore imports peaked? Future of steam coal? Jens Christian Nielsen, Managing Director, Frachtcontor	14:50	» Discussion of different technologies used to meet environmental	
	Investment drivers for dry bulk terminals » Investment opportunities in dry bulk terminals	15:15	DISCUSSION: Regulation, economics or customers. What will be the main drivers for sustainability?	
09:40	» The changing market and lessons learned » What are the main investment drivers in dry bulk terminals?	15:25	Refreshments	
	Anthony van der Hoest, Director Commerce, MTBS	CHALLENGES AND OPPORTUNITIES: PART ONE		
10:05	DISCUSSION: What will the likely outcome be of market predictions on investment plans?	SESSION		
SECURIT	Y AND BUSINESS CONTINUITY		more attractive and what initiatives are in place to bring young	
SESSION (CHAIRMAN – Andrew Huxley ACII, Regional Development Director, TT Club			
10:15	Security update - latest challenges and responses » The latest threats to bulk terminals and the maritime sector » The need for greater collaboration » An introduction to the MCERT Chris Gibson, Director MCERT, Templar Executives	15:55	talent » Underlying issues behind the problem with retention and recruitment » Initiatives to retain experienced staff and increase the appeal to	
10:40	Regional security initiative — EU SAURON project » Project overall presentation » Project tools overview » Hybrid Situation Awareness concept explanation » Project scenarios description Dr Federico Carvajal, Telecommunications Engineer, Universitat Politècnica de València	16:20	 » Carbon Tax introduced in April 2015 – subsequent fall in steam imports into UK ports as energy providers looked to alternative fuels such as biomass » Closure of the Redcar steelworks in October 2015 resulted in the 	
11:05	Refreshments		» Restructuring, training, consolidation and diversification	
	Business continuity – the frequently overlooked factor		Garry O'Malley, General Manager, Redcar Bulk Terminal Limited	
11:35	» Types of disruptions » Minimising impact of disruptions » Minimising time to recover – the Business Continuity Plan Andrew Huxley		» What and why is marketing important to all – including bulk	
12:00	DISCUSSION – Protecting operations from threats and responding to interruptions	16:45		
ENVIRON	NMENT AND SUSTAINABILITY		» How to improve your marketing, learning from others» My research into 'Marketing of Maritime Ports'	
	CHAIRMAN - Captain Richard Brough BA, OBE, Director, Brough Marine echnical Advisor, ICHCA International		Ian Mills, Director, Lawrence Mills Consulting and Researcher, Solent University	
	Introduction and current issues	17:10	Close of day one	
12:10	» Incidents » Port Waste Reception Facilities » ICHCA's Working Groups Captain Richard Brough	17:30	Depart for tour of Hamburg Harbour by boat and Conference Reception	
12:35	Ballast water port solutions » New ballast water regulation put harbour operations at risk of disruption » Mobile harbour ballast water reception facilities as a solution » Progress towards a worldwide network of reception facilities			

PROGRAMME DAY TWO



Registration and refreshments			
O9:00 Conference Chairman's opening remarks - Ian Adams CHALLENGES AND OPPORTUNITIES: PART TWO SESSION CHAIRMAN - Ian Adams IMO report and regulation update	SDAY 24	AY 24 OCTOBER 2018: CONFERENCE DAY TWO	
CHALLENCES AND OPPORTUNITIES; PART TWO SESSION CHAIRMAN - Ian Adams IMO report and regulation update	Regi	Registration and refreshments	
O9:05 IMO report and regulation update "Updated and pending legislation" "IMO Model Courses Captain Richard Brough Macro challenges "Trade and the international trading system" "Impact of agricultural and energy policies "Port and transportation infrastructure – public investments, private investments and state aid "Sustainability Daniel Hosseus, Managing Director, ZDS – Association of German Seaport Operators DISCUSSION: Meeting the challenges and taking advantage of the opportunities SAFFTY SESSION CHAIRMAN – Captain Richard Brough Hazards of handling bulk cargo and continuously improving industry's performance "What are the hazards of handling bulk cargo "Approaches to managing risk" "Raising standards Richard Steele MEd, Chartered FCIPD, Executive Director, Ports Skills and Safety (PSS) Ltd Fire and explosions – not if, but when? "What materials are at risk "Common causes and measures to prevent fire and explosion "Being prepared Professor Mike Bradley BSc Hons, PhD, Director, The Wolfson Cenfor Bulk Solids Handling Technology, University of Greenwich and Chairman, Solids Handling and Processing Association 10:65 Refreshments Safety training "Why do we need safety training "Why do we need safety training "Training programs "Creating a safety culture Andrew Huxley World Port Sustainability Programme	Conf	Conference Chairman's opening remarks – Ian Adams	
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	» Wh » Ho » Tra » Cr	 » Why do we need safety training » How much training should be done » Training programs » Creating a safety culture 	
11:50 » Plans for action » How ABTO can get involved Captain Richard Brough	» Ke » Pla » Ho	» Key themes in the WPSP» Plans for action» How ABTO can get involved	
12:15 DISCUSSION: How effective will safety initiatives be?	DISC	DISCUSSION: How effective will safety initiatives be?	
12:25 Lunch	_		

OPERATIO	NS			
SESSION CHAIRMAN – Professor Mike Bradley				
13:25	Which system? » Grab unloading versus continuous ship unloaders » Conveying technologies — options, pro's and con's » Storage and reclaim systems — options, pro's and con's » How to choose — based on material, performance and quality expectations Professor Mike Bradley			
13:50	Achieving the digitalisation of terminal operations – aligning with Industry 4.0 Dr Sebastian Saxe, Chief Digital Officer, Ministry of Economy, Transport and Innovation, Free and Hanseatic City of Hamburg			
14:15	Port Collaborative Decision Making (PortCDM) – the way to increase efficiency in ports » Improve efficiency and optimisation of port calls through adoption of Sea Traffic Management standards and compliant systems. » Maximize contributions to safe, secure and environmentally optimized operations in ports. » Greater cooperation among all actors and stakeholders in the maritime industry Michael Bergmann MBA, FRIN, AFNI, CEO, BM Bergmann Marine and Secretary, IPCDMC			
14:40	DISCUSSION: Which will do most to improve operational efficiency, engineering or software?			
14:50	CONFERENCE CONCLUSIONS Conference, session and panel Chairmen			
15:00	Chairman's close of conference			
15:05	Refreshments			

"The sessions were very pertinent to our business and the subject matter wide ranging... which for a Bulk Terminal operator with multiple which for a Bulk Terminal operator with multiple cargoes was very informative to me. I would certainly recommend... and plan to ensure Solent Stevedores attend future events."

Stevedores attend future events.

Ian Jacobs, Chief Operating Officer, Solent Stevedores BULK TERMINALS 2017 DELEGATE

COURSE ANNOUNCEMENT

ABTO are delighted to be partnering with The Wolfson Centre for Bulk Solids Handling Technology, University of Greenwich to offer a new two day course:



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Online: www.bulkterminals.org/events/event-registration.html

TWO Email: events@bulkterminals.org

Post completed booking form to: Event Registrations, Association of Bulk Terminal Operators (ABTO), 35 Beacon Drive, Newton Abbot, Devon TQ12 1GG, UK

Attendance at the event will be confirmed on receipt of the full balance and participants are advised to bring a copy of their confirmation with them



DELEGATE DETAILS

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Title: (Prof, Dr, Mr, Mrs, Ms)

Surname:

Initials:

Name for badge

Job title

Organisation/company

Address

Postcode Country

Tel Fax Mobile

Email Company website

ABTO member Yes No Membership no

Additional requirements

Vegetarian/special dietary meals (please specify)

Access requirements (please specify)

$\textbf{REGISTRATION FEES}_{\, \text{Please complete the appropriate box}$

Two Day Delegate Package:

ABTO Members £1000 + VAT

*Non-Members £1200 + VAT

Single Day Entry Delegate Package

ABTO Members £800 + VAT

*Non-Members £1000 + VAT

Discounts available for GROUP BOOKINGS contact Simon Gutteridge on +33 (0)321 47 72 19 or events@bulkterminals.org

*For details of how join ABTO and the benefits including reduced conference fees please see: www.bulkterminals.org/membership.html



On receipt of your registration we will email an invoice with payment options, which is due immediately

Cancellations. Cancellations of a registered place must be received in writing no later than 14 days prior to the event. A charge of £100 + VAT will be made for cancellations received before this date, but it is regretted that no refunds will be issued after this date. However substitute delegates are welcome.